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"COMPLETION DATE" means the date of completion of the acquiring, construction and equipping of the Building and the installation therein of the Leased Equipment and all other facilities in connection with the Project as that date shall be certified as provided in Section 4.5 hereof.

"CONSTRUCTION FUND" means the Construction Fund created in accordance with the provisions of Section 501 of the Notes Ordinance.

"CONSTRUCTION FUND TRUSTEE" means First National Bank of South Carolina, as Trustee of the Construction Fund.

"CONSTRUCTION PERIOD" means the period between the beginning of acquisition, construction or equipping of the Project or the date on which the Notes are delivered (whichever is earlier) and the Completion Date.

"COUNTY" means Greenville County, South Carolina, a body politic and corporate, and its successors and assigns.

"COUNTY BOARD" means the County Council of Greenville County and any successor body.

"GUARANTEE" means the Guarantee from the Lessee and William L. Hart to the Mortgagees whereby the Lessee and William L. Hart unconditionally guarantee the payment of the principal of, premium, if any, and interest on the Notes.

"INDEPENDENT COUNSEL" means an attorney duly admitted to practice law before the highest court of any state and not a full-time employee of the County, the Lessee or either Mortgagee.

"INDEPENDENT ENGINEER" means an engineer or engineering firm registered and qualified to practice the profession of engineering under the laws of South Carolina and who or which is not a full-time employee of either the County or the Lessee.

"LEASE RENTALS" means all of the revenues, rents and receipts derived directly or indirectly from the leasing or sale of the Project including all moneys received under the Lease Agreement (excepting only amounts paid pursuant to Section 5.5, 6.3, 8.7 or 10.4 hereof).

"LEASE TERM" means the duration of the leasehold estate in this Agreement as specified in Section 5.1 hereof.

"LEASED EQUIPMENT" means those items of machinery, equipment and related property described in Exhibit B, incorporated herein, required herein to be acquired and installed in the Building or elsewhere on the Leased Land

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